



February 5, 2020

To All Concerned Parties

Company name: Japan Airport Terminal Co., Ltd.  
Representative: Nobuaki Yokota, President & COO  
(Code: 9706, First Section, Tokyo Stock Exchange)  
Inquiries: Kazuhito Tanaka  
Managing Director  
General Manager of Planning and  
Management Department  
Tel: 03-5757-8409

**(Progress of Previously Disclosed Matter) Notice of Completion of Procedures for Acquisition of Shares in AGP Corporation (and Conversion into Affiliated Company Accounted for by Equity Method)**

Japan Airport Terminal Co., Ltd. (“JAT”) hereby notifies that, on February 4, 2020, it completed the procedures for its acquisition of shares in AGP Corporation, (Securities Code: 9377, Tokyo Stock Exchange JADAQ (Standard); “AGP”) as disclosed in its Notice of Acquisition of Shares in AGP Corporation (and Conversion into Affiliated Company Accounted for by Equity Method) of November 8, 2019.

With this acquisition, JAT’s shareholding ratio (ratio of shares held to the total number of issued shares, excluding treasury stocks; the same hereinafter) in AGP is now 26.81% and AGP has become an affiliated company of JAT accounted for by the equity method.

Details

1. Details of Acquisition

(1)	Number of shares held before transfer	0 shares (shareholding ratio: 0%)
(2)	Number of shares acquired	3,740,000 shares (shareholding ratio: 26.81%)
(3)	Value of shares	JPY 2,255,220,000 (JPY 603 per share)
(4)	Number of shares held after transfer	3,740,000 shares (shareholding ratio: 26.81%)

2. Overview of AGP Corporation

(1) Company Name	AGP Corporation	
(2) Address	1-7-1 Hanedakuko, Ota-ku, Tokyo	
(3) Name and Title of Representative	Hiroyuki Hioka, President and CEO	
(4) Description of Business	Power business, including the provision of electrical power and heating/cooling to parked aircraft, and maintenance business, providing servicing and management of buildings and equipment and airport-related facilities at and outside the airport	
(5) Paid-in Capital	2,038,750,000 JPY	
(6) Date Established	December 16, 1965	
(7) Major Shareholders and Shareholding Ratios	Japan Airlines 33.35% Japan Airport Terminal 26.81% ANA Holdings Inc. 20.02%	
(8) Relationship between listed company and subject company	Capital Relationship	None
	Personnel Relationship	None
	Business Relationship	JAT and AGP have a business relationship centering on the supply of electricity.

3. Forecast

JAT anticipates that the impact of the Acquisition on JAT’s consolidated business performance and financial status will be minor, but if any facts emerge that should be made public, JAT will so advise immediately.