



May 11, 2018

To All Concerned Parties

Company: Japan Airport Terminal Co., Ltd.
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Notice of Extraordinary Income and Loss Generated by Change in Consolidated Subsidiaries

As notified in the timely disclosure of April 27, 2018, (Progress of Disclosed Matter) Notice of Completion of Payment in Underwriting of Third-Party Allocation of Shares, on April 27, 2018, Tokyo International Air Terminal Corp. (“TIAT”), previously an affiliated company accounted for by the equity-method, became a consolidated subsidiary of Japan Airport Terminal Co., Ltd. (“the Company”) with the Company’s acquisition of additional shares in TIAT.

The Company hereby notifies that, with this change in the status of TIAT, the Company plans to post extraordinary income (redemption profit and negative goodwill) and extraordinary loss (loss associated with staged acquisition) for the first quarter of the year ending March 2019.

1. Details of Extraordinary Income and Loss

Redemption profit of ¥5,626 million and negative goodwill of ¥20,126 million generated by the acquisition of additional shares in Tokyo International Air Terminal Corp. will be posted as extraordinary income, and a loss of ¥2,725 million associated with the staged acquisition will be posted as an extraordinary loss.

2. Forecast

The impact of this matter on the Company’s consolidated results is as stated in the Forecast for the full-year results for the year ending March 2019 announced on May 11, 2018.