



April 27, 2018

To All Concerned Parties

Company: Japan Airport Terminal Co., Ltd.
Representative: Nobuaki Yokota, President & COO
(Code: 9706, First Section, Tokyo Stock Exchange)
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**(Progress of Disclosed Matter) Notice of Completion of Payment in
Underwriting of Third-Party Allocation of Shares**

As notified in the Notice of Underwriting by Japan Airport Terminal Co., Ltd. of Third-Party Allocation of Shares by Tokyo International Air Terminal Corp. to Increase Capital of October 26, 2017, Japan Airport Terminal Co., Ltd. (“the Company”) hereby announces that payment procedures for the underwriting of the third-party allocation of shares by Tokyo International Air Terminal Corp. (“TIAT”) were completed on April 27, 2018.

With this acquisition of additional TIAT shares, the Company’s share in TIAT has now reached 51%, and TIAT’s capital is equivalent to more than 10% of the Company’s capital. Therefore, TIAT has now become a specified subsidiary of the Company.

1. Number of shares acquired, value of acquisition, and shareholding status before and after acquisition

(1)	Number of shares held before change	1,396 (Percentage of voting rights: 38.78%)
(2)	Number of shares to be underwritten in capital increase	1,310
(3)	Value of equity investment	Ordinary shares in TIAT: 6,550 million yen
(4)	Number of shares held after change	2,706 (Percentage of voting rights: 51.00%)

2. Outline of Tokyo International Air Terminal Corp.

(1)	Trading Name	Tokyo International Air Terminal Corp.
(2)	Address	2-6-5 Haneda-kuko, Ota-ku, Tokyo
(3)	Representative	Katsuji Doi, President & CEO
(4)	Description of Business	Management and operation of international passenger terminal
(5)	Paid-in capital	9,000 million yen (before capital increase)
(6)	Date of Establishment	June 20, 2006

3. Forecast

The impact of this matter on the Company’s consolidated results will be announced at the same time as the forecast for the full-year results for the year ending March 2019, which is scheduled to be announced on May 11, 2018.