

September 2, 2026

To all concerned Parties

Company name: Japan Airport Terminal Co., Ltd.

Representative: Kazuhito Tanaka, President

(Code: 9706, Prime Market, Tokyo Stock Exchange)

Inquiries: Isamu Jinguji, Director, Senior Managing Executive Officer,

Senior Vice President, Finance Department

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Notice Concerning Determination of Selling Price and Other Matters

Japan Airport Terminal Co., Ltd. (the “**Company**”) hereby announces that it has determined the selling price and other matters concerning the secondary offering of its common stock pursuant to a resolution of the Board of Directors as of August 24, 2026, as described below.

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Subscription by the Underwriters)

(1) Selling price	per share: 5,577 yen
(2) Total amount of the selling price	55,928,386,800 yen
(3) Underwriting value	per share: 5,347 yen
(4) Total amount of the underwriting value	53,621,854,800 yen
(5) Share delivery date	September 9, 2026 (Wed)

(Note) The underwriters shall purchase the shares at the underwriting value and offer them at the selling price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of shares to be offered	1,504,200 shares
(2) Selling price	per share: 5,577 yen
(3) Total amount of the selling price	8,388,923,400 yen
(4) Share delivery date	September 9, 2026 (Wed)

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing a secondary offering of shares of the Company, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. With respect to investments in the shares of common stock of the Company, investors are advised to do so based on their sole judgement after reviewing the Prospectus on the Offering of Shares and amendments thereto, if any, prepared by the Company. This press release does not constitute a solicitation for sale of securities in the United States. The shares of common stock of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “United States Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the United States Securities Act. No securities will be publicly offered in the United States regarding this matter.

<References>

1. Calculation of Selling Price

(1)	Calculation reference date and price	September 2, 2026 (Wed)	5,750 yen
(2)	Discount rate		3.01%

2. The Number of Shares to be Offered by way of Purchase and Subscription by the Underwriters:

10,028,400 shares

Among the above shares to be offered, 2,537,200 shares will be sold to overseas investors in overseas markets mainly in Europe and Asia (excluding the United States and Canada).

3. Greenshoe Option Exercise Period

From September 9, 2026 (Wed) through to and including September 28, 2026 (Mon)

4. Syndicate Cover Transaction Period

From September 5, 2026 (Sat) through to and including September 28, 2026 (Mon)

End

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