



Note: This document has been translated from the Japanese original, for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

January 23, 2025

To All Concerned Parties

Company name: Japan Airport Terminal Co., Ltd.

Representative: Nobuaki Yokota, President & COO

(Code: 9706, Prime Market, Tokyo Stock Exchange)

Inquiries: Isamu Jinguji, Senior Managing Executive Officer,
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Notice of the Issuance of Unsecured Straight Bonds (Green Bonds)

Japan Airport Terminal Co., Ltd. (“JAT”) hereby announces that it has determined the terms of its 4th series of unsecured straight bonds (Green Bonds).

The funds raised from these issues will be used for green capital investments, including LED lighting systems, air conditioning upgrades and efficiency improvements, and new investments in wood construction in the North Satellite of Terminal 1. JAT will continue to diversify the means by which it procures funds as it strives to improve the stability of its financing.

Details

1. Name of bond	Japan Airport Terminal Co., Ltd. 4th Series Unsecured Straight Bonds (with inter-bond pari passu clause) (Green Bonds)
2. Bond term	7 years
3. Total amount of issue	12 billion yen
4. Denomination	100 million yen
5. Interest rate	1.369% per annum
6. Issue price	100 yen per face value of 100 yen
7. Redemption price	100 yen per face value of 100 yen
8. Interest payment dates	January 29 and July 29 of each year
9. Issue date	January 29, 2025
10. Maturity date	January 29, 2032
11. Rating	A+ from Rating and Investment Information, Inc.
12. Underwriters	Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd., and Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
13. Fiscal agents	Mizuho Bank, Ltd.
14. Book-entry transfer institution	Japan Securities Depository Center, Inc.