



March 26, 2021

To all concerned Parties

Company name: Japan Airport Terminal Co., Ltd.  
Representative: Nobuaki Yokota, President & COO  
(Code: 9706, First Section, Tokyo Stock Exchange)  
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## Announcement Regarding the Determination of the Number of New Shares to be Issued by way of Third-Party Allotment

Japan Airport Terminal Co., Ltd. (the “Company”) hereby announces that the Company has been notified by the allottee that it will subscribe a part of the shares planned to be issued, in relation to the issuance of new shares by way of third-party allotment, which was resolved at the board meeting on February 17, 2021, as set forth below.

(1) Number of New Shares to be Issued	1,161,000 shares
	(Number of shares planned to be issued: 1,252,100 shares)
(2) Total Amount to be Paid In	¥5,527,753,200
	(¥4,761.20 per share)
(3) Payment Date	March 30, 2021 (Tue)

### <Reference>

1. The capital increase by way of third-party allotment described above was resolved at the board meeting on February 17, 2021, together with resolutions for the issuance of new shares by way of offering, disposition of treasury shares by way of offering, and a secondary offering of shares of the Company (secondary offering by way of over-allotment).  
For more details on the capital increase by way of third-party allotment, please refer to our press release, “Announcement Regarding Issuance of New Shares, Disposition of Treasury Shares, and Secondary Offering of Shares,” published on February 17, 2021, and our press release, “Announcement Regarding Determination of Issue Price, Disposition Price, Selling Price, and Other Matters,” published on March 1, 2021.
2. Change in the Total Number of Issued Shares as a Result of the Capital Increase by way of Third-Party Allotment  
Total Number of Issued Shares at Present: 91,984,400 shares (As of March 26, 2021)  
Increase in the Number of Shares as a Result of the Capital 1,161,000 shares  
Increase by way of Third-Party Allotment:  
Total Number of Issued Shares after the Capital Increase by 93,145,400 shares  
way of Third-Party Allotment:

Note: This press release is not an offer of common stock of Japan Airport Terminal Co., Ltd. for sale in the United States. The securities may not be offered or sold in the United States absent registration or exemption from registration under the United States Securities Act of 1933 (the “Securities Act”). If any public offering of securities is made in the United States, it will be by means of a prospectus that will be prepared pursuant to the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.