



February 28, 2020

To All Concerned Parties

Company name: Japan Airport Terminal Co., Ltd.
 Representative: Nobuaki Yokota, President & COO
 (Code: 9706, First Section, Tokyo Stock Exchange)
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 Management Department
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Notice Concerning the Issuance of Unsecured Straight Bonds

Japan Airport Terminal Co., Ltd. (“JAT”) hereby notifies that it has determined the terms of its 1st, 2nd, and 3rd series of unsecured straight bonds.

The funds procured through these issues will be allocated to capital expenditure and bond redemption. JAT will continue to diversify the means by which it procures funds as it strives to improve the stability of its financing.

Details

1. Name of bond	Japan Airport Terminal Co., Ltd. 1st Series Unsecured Straight Bond (with inter-bond pari passu clause)	Japan Airport Terminal Co., Ltd. 2nd Series Unsecured Straight Bond (with inter-bond pari passu clause)	Japan Airport Terminal Co., Ltd. 3rd Series Unsecured Straight Bond (with inter-bond pari passu clause)
2. Bond term	5 years	10 years	20 years
3. Total amount of issue	10 billion yen	15 billion yen	15 billion yen
4. Denomination	100 million yen		
5. Interest rate	0.120% per annum	0.270% per annum	0.590% per annum
6. Issue price	100 yen per face value of 100 yen		
7. Redemption price	100 yen per face value of 100 yen		
8. Interest payment dates	March 5 and September 5 of each year		
9. Issue date	March 5, 2020		
10. Maturity date	March 5, 2025	March 5, 2030	March 5, 2040
11. Rating	A+ from Rating and Investment Information, Inc.		
12. Underwriters	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., Mizuho Securities Co., Ltd., and Nomura Securities Co., Ltd.	Nomura Securities Co., Ltd., Mizuho Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., SMBC Nikko Securities Inc., and DBJ Securities Co., Ltd.	Mizuho Securities Co., Ltd., Nomura Securities Co., Ltd., Mitsubishi UFJ Morgan Stanley Securities Co., Ltd., SMBC Nikko Securities Inc., and DBJ Securities Co., Ltd.
13. Fiscal agents	MUFG Bank, Ltd.	MUFG Bank, Ltd.	Mizuho Bank, Ltd.
14. Book-entry transfer institution	Japan Securities Depository Center, Inc.		